

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLUMBIA

UNITED STATES OF AMERICA :

c/o United States Attorney's Office :
Judiciary Center Building :
555 4th Street, N.W. :
Washington, D.C. 20530 :

Plaintiff, :

v. :

ALL FUNDS SEIZED FROM OR :
ON DEPOSIT IN SUNTRUST :
ACCOUNT NUMBER 1000028078359, :
IN THE NAME OF GOLD AND :
SILVER RESERVE, INC. AND ALL :
FUNDS ON DEPOSIT IN REGIONS :
BANK ACCOUNT NUMBER :
67-0919-4851, IN THE NAME OF :
GOLD AND SILVER RESERVE, INC. :

Defendants. :

Civil Action No. 1:05CV02497
Before the Honorable
Rosemary M. Collyer

VERIFIED STATEMENT OF INTEREST #1 of 3:

CLAIMANT GOLD & SILVER RESERVE, INC.'s VERIFIED STATEMENT OF INTEREST

COMES NOW, the Claimant, GOLD & SILVER RESERVE, INC., by and through its undersigned counsel, and in compliance with Rule C(6) of the Supplemental Rules of Certain Admiralty and Maritime Claims, does hereby make the following statement of interest:

1. The Claimant, Gold & Silver Reserve, Inc., makes claim that certain funds seized from or on deposit in Suntrust Account Number 1000028078359, in the name of Gold & Silver Reserve, Inc. and all or substantially all funds on deposit in Regions Bank Account Number 67-091904851, in the name of Gold & Silver Reserve, Inc., are the property of Gold & Silver Reserve, Inc., acquired through Gold & Silver Reserve, Inc.'s

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PHONE 305-350-5690 ♦ FAX 305-371-8989 ♦ E-MAIL mfuerst@rorfgw.com

JAN 13 2006

NANCY MAYER-WHITTINGTON, CLERK
U.S. DISTRICT COURT

legitimate and legal business dealings. The Claimant further adds that the funds subject to this *in rem* action are wholly unrelated to any violation of 18 U.S.C. § 1960 or any other federal criminal statute.

Respectfully submitted,

/s/ Andrew S. Ittleman

Mitchell S. Fuerst, Esq.

Florida Bar No. 264598

Andrew S. Ittleman, Esq.

Florida Bar No. 802441

Rodriguez O'Donnell Ross Fuerst

Gonzalez Williams & England, P.C.

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Carlos Rodriguez, Esq.

District of Columbia Bar No. 935692

1211 Connecticut Ave. N.W., Suite 800

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(202) 293-3300 (o)

(202) 293-3307 (f)

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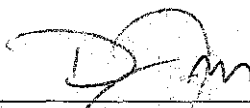
PHONE 305-350-5690 ♦ FAX 305-371-8989 ♦ E-MAIL mfuerst@rorfgw.com

VERIFICATION

I, DR. DOUGLAS JACKSON, hereby depose and state under oath as follows:

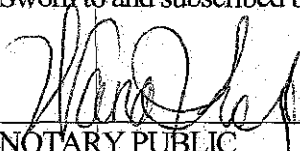
I am the President and Chief Executive Officer of the Claimant in this action, GOLD & SILVER RESERVE, INC., and I am authorized to speak on behalf of Gold & Silver Reserve, Inc. I have read the foregoing Verified Statement of Interest and know the contents of same. Further, the statements contained in this Verified Statement of Interest are true to the best of my knowledge and belief.

I know that the information contained in the foregoing Verified Statement of Interest is true based upon my own personal knowledge.



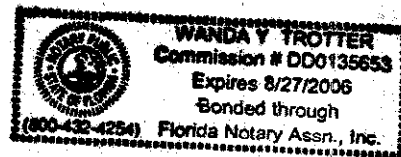
DR. DOUGLAS JACKSON
AFFIANT

Sworn to and subscribed before me this the 12th day of January, 2006.



NOTARY PUBLIC

My commission expires: 8/27/2006



CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing

**VERIFIED STATEMENT OF INTEREST #1 of 3:
CLAIMANT GOLD & SILVER RESERVE'S VERIFIED STATEMENT OF
INTEREST**

was served on January 12, 2006 by facsimile upon Laurel Loomis Rimón, Assistant United States Attorney, United States Attorney's Office, 555 Fourth Street, N.W., Room 5830, Washington, D.C. 20530.

/s/ Andrew S. Ittleman

Mitchell S. Fuerst, Esq.

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RECEIVED
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VERIFIED STATEMENT OF INTEREST #2 of 3:

CLAIMANT GOLD & SILVER RESERVE, INC.'s VERIFIED STATEMENT OF INTEREST

COMES NOW, the Claimant, GOLD & SILVER RESERVE, INC., by and through its undersigned counsel, and in compliance with Rule C(6) of the Supplemental Rules of Certain Admiralty and Maritime Claims, does hereby make the following statement of interest:

1. The Claimant, Gold & Silver Reserve, Inc., makes claim to certain funds seized from or on deposit in Suntrust Account Number 1000028078359, in the name of Gold & Silver Reserve, Inc. and all or substantially all funds on deposit in Regions Bank Account Number 67-091904851, in the name of Gold & Silver Reserve, Inc.
2. The Claimant, Gold & Silver Reserve, Inc., makes this claim in its

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capacity as the obligor for the multitude of OmniPay users who are dependant on the liquidity of the *res* of the bank accounts at issue in this case for the purposes of honoring the value of checks which have been drafted against such accounts.

3. The Claimant, Gold & Silver Reserve, Inc., respectfully notes that its obligor status – which in the ordinary course of business is only instantaneous – has been rendered indefinite as the necessary consequence of the freeze order entered by the Magistrate Judge in Case No. 05-664 M-01 (JMF) (Under Seal) and the arrest order entered by the clerk in the instant case.

Respectfully submitted,

/s/ Andrew S. Ittleman

Mitchell S. Fuerst, Esq.

Florida Bar No. 264598

Andrew S. Ittleman, Esq.

Florida Bar No. 802441

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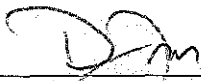
(202) 293-3307 (f)

VERIFICATION

I, DR. DOUGLAS JACKSON, hereby depose and state under oath as follows:

I am the President and Chief Executive Officer of the Claimant in this action, GOLD & SILVER RESERVE, INC., and I am authorized to speak on behalf of Gold & Silver Reserve, Inc. I have read the foregoing Verified Statement of Interest and know the contents of same. Further, the statements contained in this Verified Statement of Interest are true to the best of my knowledge and belief.

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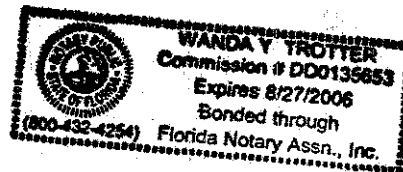
DR. DOUGLAS JACKSON
AFFIANT

Sworn to and subscribed before me this the 12th day of January, 2006.



NOTARY PUBLIC

My commission expires: 8/27/06



CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing

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CLAIMANT GOLD & SILVER RESERVE'S VERIFIED STATEMENT OF
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was served on January 12, 2006 by facsimile upon Laurel Loomis Rimon, Assistant United States Attorney, United States Attorney's Office, 555 Fourth Street, N.W., Room 5830, Washington, D.C. 20530.

/s/ Andrew S. Ittleman

Mitchell S. Fuerst, Esq.

Florida Bar No. 264598

Andrew S. Ittleman, Esq.

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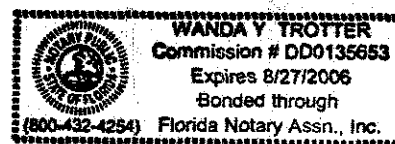
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AFFIANT

Sworn to and subscribed before me this the 12th day of January, 2006.



NOTARY PUBLIC

My commission expires: 8/27/06



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